



SOUTH CHINA RESOURCES, INC.

ENZO Bldg. 399 Senator Gil Puyat Avenue., Makati City
Metro Manila, Philippines

September 05,2012

The Disclosure Department

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave.
Makati City, Philippines 1226

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

Pursuant to the disclosure requirement of PSE, Please be informed that South China Resources Inc. through its Board of Directors accepted the resignation of its stock transfer agent, **Bank of The Philippine Islands – Stock Transfer Agency**, effective **October 11,2012**. Please see attached a copy of the resignation letter.

Furthermore, Please be advised that we have appointed **Banco De Oro Unibank, Inc. – Trust And Investments Group** to be our stock transfer and dividend paying agent effective **October 12,2012**.

Yours faithfully,

A handwritten signature in cursive script, appearing to read "David R. Baladad".

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations



BPI Stock Transfer Office

16th Floor BPI Building,
Ayala Avenue corner Paseo de Roxas, Makati City 1226
Tel. Nos. (632) 8169173 / 8169067-68
TeleFax No. (632) 845-5515

April 10, 2012

South China Resources, Inc.
3F Low Rise Pacific Star Building
Sen. Gil J. Puyat Avenue cor. Makati Avenue
Makati City

Attention: Wilfrido P. Reyes
President

Atty. Magilyn T. Loja
Corporate Secretary

Gentlemen:

Pursuant to paragraph 26 of our Transfer Agency Agreement dated **October 23, 2007** which states:

"This agreement shall be effective for a period of five (5) years commencing on October 11, 2007."

We hereby formally tender our resignation as your stock transfer agent effective October 11, 2012 as we will be limiting our services to affiliates and will be discontinuing to provide services to external clients. We are sending you this notice to give you ample time to look for a new transfer agent. Kindly advise us in writing of your new transfer agent 30 days before October 11, 2012, so we can facilitate the transfer of files and records immediately.

Should you need our help in finding a new transfer agent, we will be happy to assist you.

Again, allow us to thank you most sincerely for a mutually beneficial business relation we had with you.

Respectfully yours,


MARILOU M. SALANDANAN
Senior Manager


ELFRIDA S. NARBONETA
Assistant Vice President