



SOUTH CHINA RESOURCES, INC.

ENZO Building, Sen. Gil Puyat Ave., Makati City
Metro Manila, Philippines

November 7, 2012

The Disclosure Department

4/F Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In connection with the Exchange's monthly requirement on the Report on the Number of Shareholders, please be informed that there are **four hundred sixty four (464)** shareholders of South China Resources, Inc. owning at least one board lot each as of October 31, 2012.

Yours faithfully,

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations