



SOUTH CHINA RESOURCES, INC.

3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Ave. cor. Makati Ave., Makati City
Metro Manila, Philippines

February 6, 2012

The Disclosure Department

4/F Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In connection with the Exchange's monthly requirement on the Report on the Number of Shareholders, please be informed that there are **four hundred sixty six (466)** shareholders of South China Resources, Inc. owning at least one board lot each as of January 31, 2012.

Yours faithfully,

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations