



# SOUTH CHINA RESOURCES, INC.

3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Ave. cor. Makati Ave., Makati City  
Metro Manila, Philippines

March 24, 2008

Disclosure Department  
4/F Philippine Stock Exchange, Inc.  
PSE Centre, Exchange Road  
Ortigas Center, Pasig City

Attention: **Atty. PETE M. MALABANAN**  
Head, Disclosure Department

Gentlemen:

The annual stockholders' meeting of South China Resources, Inc. is, per its Amended By-Laws, set on 16 April 2008 such that its Definitive Information Statement (SEC Form 17-IS) must be filed with the Securities and Exchange Commission on 25 March 2008.

Inasmuch as the audit of the Company's Financial Statements cannot be completed until after 25 March 2007 due to the unavailability of the Audited Financial Statements of the investee company, in which the Company's investment is accounted for using the equity method, please be notified that the Board of Directors, at its special meeting held on 24 March 2008, has postponed the annual stockholders' meeting to **30 May 2008** at 2:00 p.m. New Record date is on **May 12, 2008**.

Yours faithfully,

**DAVID R. BALADAD**  
Corporate Information Officer/  
VP – Operations