



SOUTH CHINA RESOURCES, INC.

3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Ave. cor. Makati Ave., Makati City
Metro Manila, Philippines

March 19, 2009

Disclosure Department
4/F Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **Atty. PETE M. MALABANAN**
Head, Disclosure Department

Gentlemen:

The annual stockholders' meeting of South China Resources, Inc. is, per its Amended By-Laws, set on 15 April 2009 such that its Definitive Information Statement (SEC Form 17-IS) must be filed with the Securities and Exchange Commission on 20 March 2009.

Inasmuch as the audit of the Company's Financial Statements cannot be completed until after 20 March 2009 due to the unavailability of the Audited Financial Statements of the investee company, in which the Company's investment is accounted for using the equity method, please be notified that the Board of Directors, at its special meeting held on 19 March 2009, has postponed the annual stockholders' meeting to **29 May 2009** at 2:00 p.m. New Record date is on **May 11, 2009**.

Yours faithfully,

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations