



SOUTH CHINA RESOURCES, INC.

3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Ave. cor. Makati Ave., Makati City
Metro Manila, Philippines

April 13, 2012

The Disclosure Department

3/F Philippine Stock Exchange Plaza

Ayala Triangle, Ayala Ave.

Makati City, Philippines 1226

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

Please be informed that effective April 16, 2012, the principal office of South China Resources, Inc. shall be **at Enzo Building, 399 Senator Gil Puyat Avenue, Makati City**. The Corporation's contact numbers remain the same **Telephone No. 892-2049 and Telefax No. 812-2383**.

Moreover, please be informed that the 2012 Annual Stockholders' Meeting of South China Resources, Inc. will be held on May 25, 2012, 2:00 P.M. at the East – West Room of Manila Golf & Country Club, Harvard Road, Forbes Park, Makati City. Only stockholders of record as of 27 April 2012 shall be entitled to notice of and to vote at the said meeting. The Agenda for said meeting is as follows:

1. Proof of notice and quorum;
2. Reading and approval of previous Minutes;
3. Report of Management;
4. Ratification of the acts of the Board of Directors and Officers;
5. Election of Directors;
6. Appointment of Auditors;
7. Other Matters; and
8. Adjournment.

Lastly, the Nomination Committee reported that the following individuals have been nominated for election as members of the Board of Directors for the ensuing year 2012-2013:

1. Edgardo P. Reyes;
2. Wilfrido P. Reyes;

3. Belen R. Castro;
4. Manuel G. Arteficio; and
5. Franciso M. Bayot, Jr.

Yours faithfully,

A handwritten signature in cursive script, appearing to read "David R. Baladad".

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations