

Control No.: _____
Form Type: PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977
COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,768,734	1,959,482
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,642,002	1,806,203
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	298,808	283,565
A.1.1.1 On hand	818	1,066
A.1.1.2 In domestic banks/entities	74,534	263,272
A.1.1.3 In foreign banks/entities		4,227
A.1.1.4 Time Deposits	223,456	15,000
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	177,433	109,994
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	177,433	109,994
A.1.2.1.1 Due from customers (trade)	177,267	109,844
A.1.2.1.2 Due from related parties	166	150
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	-	-
A.1.2.1.3.1 Officers and Employees		
A.1.2.1.3.2 Accrued Interest		
A.1.2.1.3.3 Others		
A.1.2.1.4 Allowance for doubtful accounts (negative entry)		
A.1.2.2 Due from foreign entities, specify (A.1.2.2.1 + A.1.2.2.2 + A.1.2.2.3 + A.1.2.2.4)	-	-
A.1.2.2.1		
A.1.2.2.2		
A.1.2.2.3		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5 + A.1.3.6)	1,111,284	1,365,440
A.1.3.1 Raw materials and supplies		
A.1.3.2 Goods in process (including unfinished goods, growing crops, unfinished seeds)		
A.1.3.3 Finished goods		
A.1.3.4 Merchandise/Goods in transit		
A.1.3.5 Unbilled Services (in case of service providers)		
A.1.3.6 Others, specify (A.1.3.6.1 + A.1.3.6.2)	1,111,284	1,365,440
A.1.3.6.1 Real Estate for Sale	1,111,284	1,365,440
A.1.3.6.2		

NOTE:

This special form is applicable to Investment Companies and Publicly-held Companies (enumerated in Section 17.2 of the Securities Regulation Code (SRC), except banks and insurance companies). As a supplemental form to PHFS, it shall be used for reporting Consolidated Financial Statements of Parent corporations and their subsidiaries.

Domestic corporations are those which are incorporated under Philippine laws or branches/subsidiaries of foreign corporations that are licensed to do business in the Philippines where the center of economic interest or activity is within the Philippines. On the other hand, foreign corporations are those that are incorporated abroad, including branches of Philippine corporations operating abroad.

Financial Institutions are corporations principally engaged in financial intermediation, facilitating financial intermediation, or auxiliary financial services. Non-Financial institutions refer to corporations that are primarily engaged in the production of market goods and non-financial services.

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 COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

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Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A.1.4.3 Loans and Receivables - issued by domestic entities: (A.1.4.3.1 + A.1.4.3.2 + A.1.4.3.3 + A.1.4.3.4 + A.1.4.3.5)	-	-
A.1.4.3.1 National Government		
A.1.4.3.2 Public Financial Institutions		
A.1.4.3.3 Public Non-Financial Institutions		
A.1.4.3.4 Private Financial Institutions		
A.1.4.3.5 Private Non-Financial Institutions		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities: (A.1.4.4.1 + A.1.4.4.2 + A.1.4.4.3 + A.1.4.4.4 + A.1.4.4.5)	-	-
A.1.4.4.1 National Government		
A.1.4.4.2 Public Financial Institutions		
A.1.4.4.3 Public Non-Financial Institutions		
A.1.4.4.4 Private Financial Institutions		
A.1.4.4.5 Private Non-Financial Institutions		
A.1.4.5 Financial Assets issued by foreign entities: (A.1.4.5.1+A.1.4.5.2+A.1.4.5.3+A.1.4.5.4)	-	-
A.1.4.5.1 Financial Assets at fair value through profit or loss		
A.1.4.6 Allowance for decline in market value <i>(negative entry)</i>		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	54,477	47,204
A.1.5.1 Input VAT	40,247	39,957
A.1.5.2 Supplies		54
A.1.5.3 Prepaid Expenses	10,402	3,433
A.1.5.4 Refundable Deposits	3,430	2,947
A.1.5.5 Others	398	813
A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7+ A.2.8)	37,086	34,545
A.2.1 Land	16,336	16,336
A.2.2 Building and improvements including leasehold improvement	15,200	16,136
A.2.3 Machinery and equipment (on hand and in transit)		
A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment	86	235
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	5,464	1,838
A.2.5.1 Office Furniture & Equipments	1,034	1,838
A.2.5.2 Leasehold Improvements	4,430	
A.2.5.3 Computer Equipment & Software		
A.2.5.4 Model Home Furnishing		
A.2.7 Accumulated Depreciation <i>(negative entry)</i>		
A.2.8 Impairment Loss or Reversal <i>(if loss, negative entry)</i>		
A.3 Investments accounted for using the equity method (A.3.1 + A.3.2 + A.3.3 + A.3.4)	-	-
A.3.1 Equity in domestic subsidiaries/affiliates		
A.3.2 Equity in foreign branches/subsidiaries/affiliates		
A.3.3 Others, specify (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4 + A.3.3.5)		-
A.3.3.1		
A.3.3.2		
A.3.3.3		
A.3.3.4		
A.3.3.5		
A.4 Available for Sale Financial Assets - Noncurrent	32,746	36,314
A.5 Biological Assets		
A.6 Intangible Assets		
A.6.1 Major item/s, specify (A.6.1.1 + A.6.1.2)		
A.6.1.1		
A.6.1.2		
A.7 Assets Classified as Held for Sale		
A.8 Assets included in Disposal Groups Classified as Held for Sale		

SPECIAL FORM FOR CONSOLIDATED FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
 CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
 TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A.9 Long-term receivables (net of current portion) (A.9.1 + A.9.2 + A.9.3)	25,204	50,725
A.9.1 From domestic entities, specify (A.9.1.1 + A.9.1.2 + A.9.1.3)	25,204	50,725
A.9.1.1	25,204	50,725
A.9.1.2		
A.9.2 From foreign entities, specify (A.9.2.1 + A.9.2.2 + A.9.2.3)		
A.9.2.1		
A.9.2.2		
A.9.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.10 Other Assets (A.10.1 + A.10.2 + A.10.3 + A.10.4 + A.10.5)	31,696	31,695
A.10.1 Deferred charges - net of amortization		
A.10.2 Deferred Income Tax		
A.10.3 Advance/Miscellaneous deposits		
A.10.4 Others, specify (A.10.4.1 + A.10.4.2 + A.10.4.3 + A.10.4.4+A.10.4.5)	31,696	31,695
A.10.4.1 Deferred Exploration Cost		
A.10.4.2 Other Noncurrent Assets	31,696	31,695
A.10.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4 + B.5)	156,272	330,108
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	152,415	326,680
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3 + B.1.1.4 + B.1.1.5 + B.1.1.6)	152,415	326,680
B.1.1.1 Loans/Notes Payables		
B.1.1.2 Trade Payables	152,415	326,680
B.1.1.3 Payables to Related Parties		
B.1.1.4 Advances from Directors, Officers, Employees and Principal Stockholders		
B.1.1.5 Accruals, specify material items (B.1.1.5.1 + B.1.1.5.2 + B.1.1.5.3)	-	-
B.1.1.5.1		
B.1.1.5.2		
B.1.1.5.3		
B.1.1.6 Others, specify (B.1.1.6.1 + B.1.1.6.2 + B.1.1.6.3)	-	-
B.1.1.6.1		
B.1.1.6.2		
B.1.1.6.3		
B.1.2 Trade and Other Payables to Foreign Entities (specify) (B.1.2.1 + B.1.2.2 + B.1.2.3)		
B.1.2.1		
B.1.2.2		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions) (B.1.4.1 + B.1.4.2 + B.1.4.3 + B.1.4.4 + B.1.4.5)		
B.1.4.1		
B.1.4.2		
B.1.5 Liabilities for Current Tax		
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2 + B.1.7.3 + B.1.7.4 + B.1.7.5 + B.1.7.6)		
B.1.7.1 Dividends declared and not paid at balance sheet date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due within one year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.1.7.6.1		
B.1.7.6.2		
B.1.7.6.3		

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Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
B.2 Long-term Debt - Non-current Interest-bearing Liabilities (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)	-	-
B.2.1 Domestic Public Financial Institutions		
B.2.2 Domestic Public Non-Financial Institutions		
B.2.3 Domestic Private Financial Institutions		
B.2.4 Domestic Private Non-Financial Institutions		
B.2.5 Foreign Financial Institutions		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Liabilities Included in the Disposal Groups Classified as Held for Sale		
B.5 Other Liabilities (B.5.1 + B.5.2)	3,857	3,428
B.5.1 Deferred Tax	99	
B.5.2 Others, specify (B.5.2.1 + B.5.2.2 + B.5.2.3 + B.5.2.4 + B.5.2.5)	3,758	3,428
B.5.2.1 Retirement Benefit Obligation	3,758	3,428
B.5.2.2		
B.5.2.3		
B.5.2.4		
B.5.2.5		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9+C.10)	1,612,462	1,629,374
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	1,000,000	1,000,000
C.1.1 Common shares	1,000,000	1,000,000
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	76,500	76,518
C.2.1 Common shares	76,500	76,518
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2)	600,559	600,489
C.3.1 Common shares	600,559	600,489
C.3.2 Preferred Shares		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	72,272	72,272
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2 + C.6.3)	5,786	1,440
C.6.1 Unrealized Gains (Losses) on AFS Investment	5,598	1,330
C.6.2 Actuarial Gains (Losses)	188	110
C.6.3		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus		
C.8 Retained Earnings (C.8.1 + C.8.2)	862,307	883,617
C.8.1 Appropriated	500,000	500,000
C.8.2 Unappropriated	362,307	383,617
C.9 Head / Home Office Account (for Foreign Branches only)		
C.10 Cost of Stocks Held in Treasury (negative entry)	(4,962)	(4,962)
TOTAL LIABILITIES AND EQUITY (B + C)	1,768,734	1,959,482

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 COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Consolidated Statements of Comprehensive Income

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
A. REVENUE / INCOME (A.1 + A.2 + A.3)	271,786	163,823	146,505
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity)			
A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for			
A.3 Other Revenue (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5)	252,900	157,424	142,162
A.3.1 Rental Income from Land and Buildings			
A.3.2 Receipts from Sale of Merchandise (trading) (from Secondary Activity)			
A.3.3 Sale of Real Estate or other Property and Equipment	250,261	125,308	82,702
A.3.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			
A.3.5 Others, specify (A.3.5.1 + A.3.5.2 + A.3.5.3 + A.3.5.4 + A.3.5.5 + A.3.5.6 + A.3.5.7 + A.3.5.8)	2,639	32,116	59,460
A.3.5.1 Interest Income	2,079	2,892	12,311
A.3.5.2 Gain on Sale of AFS Financial Assets		24,526	18,945
A.3.5.3 Gain on Sale of HTM Investment			
A.3.5.4 Dividend Income	273	1,300	5,776
A.3.5.5 Foreign Exchange Gain	287	3,398	22,428
A.3.5.6			
A.3.5.7			
A.3.5.8			
A.4 Other Income (non-operating) (A.4.1 + A.4.2 + A.4.3 + A.4.4)	18,886	6,399	4,343.00
A.4.1 Interest Income			
A.4.2 Dividend Income			
A.4.3 Gain / (Loss) from selling of Assets, specify (A.4.3.1 + A.4.3.2 + A.4.3.3 + A.4.3.4)	18,886	6,399	4,343
A.4.3.1 Other Income	18,886	6,399	4,343
A.4.3.2 Gain on Disposal of Noncurrent Asset Held for Sale			
A.4.3.3			
A.4.3.4			
A.4.4 Others, specify (A.4.4.1 + A.4.4.2 + A.4.4.3 + A.4.4.4)	-	-	-
A.4.4.1 Gain/(Loss) on Foreign Exchange			
A.4.4.2 Equity in Net Income of Associates			
A.4.4.3			
A.4.4.4			
B. COST OF GOODS SOLD (B.1 + B.2 + B.3)			
B.1 Cost of Goods Manufactured (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5)			
B.1.5 Goods in Process, End (negative entry)			
B.2 Finished Goods, Beginning			
B.3 Finished Goods, End (negative entry)			
C. COST OF SALES (C.1 + C.2 + C.3)	195,968	100,713	66,460.00
C.1 Cost of Real Estate Sold	195,968	100,713	66,460
C.2 Merchandise Inventory, Beginning			
C.3 Merchandise Inventory, End (negative entry)			
D. GROSS PROFIT (A - B - C)	75,818	63,110	80,045

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

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Table 2. Consolidated Statements of Comprehensive Income

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
E. OPERATING EXPENSES (E.1 + E.2 + E.3 + E.4)	95,916	98,441	91,800
E.1 Selling or Marketing Expenses	28,973	46,074	42,642
E.2 Administrative Expenses			
E.3 General Expenses	66,943	52,367	49,158
E.4 Other Expenses, specify (E.4.1 + E.4.2 + E.4.3 + E.4.4 + E.4.5 + E.4.6 + E.4.7 + E.4.8 + E.4.9 + E.4.10)	-	0	0
E.4.1 Others			
E.4.2 Foreign exchange Losses			
E.4.3			
E.4.4			
E.4.5			
E.4.6			
E.4.7			
E.4.8			
E.4.9			
E.4.10			
F. FINANCE COSTS (F.1 + F.2 + F.3 + F.4 + F.5)	-	-	-
F.1 Interest on Short-Term Promissory Notes			
F.2 Interest on Long-Term Promissory Notes			
F.3 Interest on bonds, mortgages and other long-term loans			
F.4 Amortization			
F.5 Other interests, specify (F.5.1 + F.5.2 + F.5.3 + F.5.4 + F.5.5)	-	-	-
F.5.1			
F.5.2			
F.5.3			
F.5.4			
F.5.5			
G. NET INCOME (LOSS) BEFORE TAX (D - E - F)	-20,098	-35,331	-11,755
H. INCOME TAX EXPENSE (negative entry)	(1,213)	(2,856)	(304)
I. INCOME(LOSS) AFTER TAX	-21,311	-38,187	-12,059
J. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)			
J.1			
J.2			
K. PROFIT OR LOSS ATTRIBUTABLE TO MINORITY INTEREST			
L. PROFIT OR LOSS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT			
M. EARNINGS (LOSS) PER SHARE (not in P'000)			
M.1 Basic	(0.024)	(0.042)	(0.013)
M.2 Diluted			

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PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 3. Consolidated Statements of Cash Flow

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net Income (Loss) Before Tax and Extraordinary Items	(20,097)	(35,331)	(11,755)
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities			
Depreciation	2,345	2,682	2,673
Amortization, specify:			
Others, specify: Equity in Net Losses (income) of associates			
Net Foreign Exchange Losses - unrealized	(287)	5,839	(22,428)
Gain on Sale of AFS Financial Assets		(24,526)	(18,945)
Gain on Sale of HTM Investments			
Dividend Income	(273)	(1,300)	(5,776)
Interest Income	(2,079)	(2,892)	(12,395)
Share in Unrealized Valuation Gain on AFS Investments of Assoc			
Provision for Impairment on AFS Financial Assets	7,836	4,129	
Noncurrent Asset held For Sale			
Project Advances			
Pension Expense	507	480	386
Deferred Exploration Cost			
Changes in Assets and Liabilities:			
Decrease (Increase) in:			
Receivables	(41,902)	(85,357)	(30,575)
Due from Related Parties	(16)		
Prepayments and other current assets	(7,273)	23,290	(52,437)
Others, specify: Real Estate for Sale	157,307	(339,616)	(382,103)
Other Noncurrent Assets		28,973	(25,786)
Increase (Decrease) in:			
Trade and Other Payables	(77,416)	191,733	46,671
Income and Other Taxes Payable			
Others, specify: Interest Received	2,079	674	6,105
Income Taxes Paid	(1,214)	(6,019)	(7,950)
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	19,517	(237,241)	(514,315)
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceed for sale of AFS Financial Assets		326,181	58,706
Proceed for sale of Noncurrent Asset Held for Sale			
Proceed for Sale of HTM Investments			
Decrease (Increase) in Noncurrent Assets			
Decrease (Increase) in Deferred Exploration Cost			
Decrease (Increase) in Project Advances			
Decrease (Increase) in Advances to Related Parties			
Reductions/(Additions) to Property, Plant, and Equipment			
Others, specify: Net changes in Investments to Associates and Subs.			
Acquisition of Property, Plant & Equipment	(4,886)	(3,664)	(725)
Acquisition of AFS		(6,247)	(95,532)
Acquisition of HTM			
Payment Received from Related Parties		22,686	54,013
Interest Received		3,021	4,734
Dividends Received	273	1,590	5,745
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	(4,613)	343,567	26,941
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from:			
Issuance of Securities	53		
Others, specify: Advances to Related Parties		(12)	(516)
Acquisition of Treasury Stocks			(3,921)
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	53	(12)	(4,437)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	14,957	106,314	(491,811)
Cash and Cash Equivalents			
Effect of Exchange Rates on Cash	287	(5,839)	15,464
Beginning of year	283,565	183,090	659,437
End of year	298,809	283,565	183,090

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

Control No.:

Form Type:

PHFS (rev 2006)

PHFS (rev 2006)

PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.

CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City

TEL. NO.: 804-1978

FAX NO.: 804-1977

COMPANY TYPE: INVESTMENT HOLDING COMPANY

If these are based on consolidated financial statements, please so indicate in the caption.

Table 4. Consolidated Statement of Changes in Equity

(Amount in P'000)

FINANCIAL DATA	Issued Common Stock	Subscribed Common Stock	Additional Paid-in Capital	Unrealized Gains/ (Losses) on AFS	Actuarial Gains (Losses) on Defined Benefit Plan	Retained Earnings Appropriated	Retained Earnings Unappropriated	Treasury Stocks	TOTAL
A. Balance, 2013	600,489	76,518	72,272	24,245	97	500,000	421,804	-4,962	1,690,463
A.1 Correction of Error(s)									
A.2 Changes in Accounting Policy									
B. Restated Balance									
C. Surplus									
D. Net Income (Loss) for the Period							(38,187)		(38,187)
E. Other Comprehensive Income (loss)				-22,915	13				(22,902)
E. Dividends (negative entry)									
F. Appropriation for (specify)									
F.1 Unappropriation for Diwalwal									
F.2 Future Investment, Subsidiary									
F.3									
F.4									
F.5									
G. Issuance of Capital Stock									
G.1 Common Stock									
G.2 Preferred Stock									
G.3 Purchase of Treasury Stocks									
H. Collection of Subscription Receivable									
I. Balance, 2014	600,489	76,518	72,272	1,330	110	500,000	383,617	(4,962)	1,629,374
H.1 Correction of Error (s)									
H.2 Changes in Accounting Policy									
I. Restated Balance									
J. Surplus									
K. Net Income (Loss) for the Period							(21,310)		(21,310)
E. Other Comprehensive Income (loss)				4,268	78				4,346
L. Dividends (negative entry)									
M. Appropriation for (specify)									
M.1									
M.2									
M.3									
M.4									
M.5									
N. Issuance of Capital Stock									
N.1 Common Stock	70	-70							
N.2 Preferred Stock									
N.3 Purchase of Treasury Stocks									0
H. Collection of Subscription Receivable		52							52
O. Balance, 2015	600,559	76,500	72,272	5,598	188	500,000	362,307	(4,962)	1,612,462

Control No.: _____
 Form Type: PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
 CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
 TEL. NO.: 804-1978 FAX NO.: 804-1977
 COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Company Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,813,017	1,833,518
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,457,945	1,474,886
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	212,608	255,732
A.1.1.1 On hand	15	15
A.1.1.2 In domestic banks/entities	60,827	251,491
A.1.1.3 In foreign banks/entities		4,226
A.1.1.4 Time Deposits	151,766	
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	1,241,280	1,215,370
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	1,241,280	1,215,370
A.1.2.1.1 Due from customers (trade)		
A.1.2.1.2 Due from related parties	1,234,693	1,210,902
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	6,587	4,468
A.1.2.1.3.1 Officers and Employees	6,330	4,387
A.1.2.1.3.2 Accrued Interest	167	
A.1.2.1.3.3 Others	90	81
A.1.2.1.4 Allowance for doubtful accounts (negative entry)		
A.1.2.2 Due from foreign entities, specify (A.1.2.2.1 + A.1.2.2.2 + A.1.2.2.3 + A.1.2.2.4)	-	-
A.1.2.2.1		
A.1.2.2.2		
A.1.2.2.3		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5 + A.1.3.6)	-	-
A.1.3.1 Raw materials and supplies		
A.1.3.2 Goods in process (including unfinished goods, growing crops, unfinished seeds)		
A.1.3.3 Finished goods		
A.1.3.4 Merchandise/Goods in transit		
A.1.3.5 Unbilled Services (in case of service providers)		
A.1.3.6 Others, specify (A.1.3.6.1 + A.1.3.6.2)	-	-
A.1.3.6.1 Real Estate for Sale		
A.1.3.6.2		

NOTE:

This special form is applicable to Investment Companies and Publicly-held Companies (enumerated in Section 17.2 of the Securities Regulation Code (SRC), except banks and insurance companies). As a supplemental form to PHFS, it shall be used for reporting Consolidated Financial Statements of Parent corporations and their subsidiaries.

Domestic corporations are those which are incorporated under Philippine laws or branches/subsidiaries of foreign corporations that are licensed to do business in the Philippines where the center of economic interest or activity is within the Philippines. On the other hand, foreign corporations are those that are incorporated abroad, including branches of Philippine corporations operating abroad.

Financial Institutions are corporations principally engaged in financial intermediation, facilitating financial intermediation, or auxiliary financial services. Non-Financial institutions refer to corporations that are primarily engaged in the production of market goods and non-financial services.

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati CityTEL. NO.: 804-1978FAX NO.: 804-1977COMPANY TYPE : INVESTMENT HOLDING COMPANY

PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Company Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A.1.4.3 Loans and Receivables - issued by domestic entities: (A.1.4.3.1 + A.1.4.3.2 + A.1.4.3.3 + A.1.4.3.4 + A.1.4.3.5)	-	-
A.1.4.3.1 National Government		
A.1.4.3.2 Public Financial Institutions		
A.1.4.3.3 Public Non-Financial Institutions		
A.1.4.3.4 Private Financial Institutions		
A.1.4.3.5 Private Non-Financial Institutions		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities: (A.1.4.4.1 + A.1.4.4.2 + A.1.4.4.3 + A.1.4.4.4 + A.1.4.4.5)	-	-
A.1.4.4.1 National Government		
A.1.4.4.2 Public Financial Institutions		
A.1.4.4.3 Public Non-Financial Institutions		
A.1.4.4.4 Private Financial Institutions		
A.1.4.4.5 Private Non-Financial Institutions		
A.1.4.5 Financial Assets issued by foreign entities: (A.1.4.5.1+A.1.4.5.2+A.1.4.5.3+A.1.4.5.4)	-	-
A.1.4.5.1 Financial Assets at fair value through profit or loss		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	4,057	3,784
A.1.5.1 Input VAT	483	177
A.1.5.2 Supplies	46	54
A.1.5.3 Prepaid Expenses	3,449	63
A.1.5.4 Refundable Deposits	72	67
A.1.5.5 Others	7	3,423
A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7+ A.2.8)	28	20
A.2.1 Land		
A.2.2 Building and improvements including leasehold improvement		
A.2.3 Machinery and equipment (on hand and in transit)		
A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment		
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	28	20
A.2.5.1 Office Furniture & Equipments	28	20
A.2.5.2 Leasehold Improvements		
A.2.5.3 Computer Equipment & Software		
A.2.5.4 Model Home Furnishing		
A.2.7 Accumulated Depreciation (negative entry)		
A.2.8 Impairment Loss or Reversal (if loss, negative entry)		
A.3 Investments accounted for using the equity method (A.3.1 + A.3.2 + A.3.3 + A.3.4)	322,298	322,298
A.3.1 Equity in domestic subsidiaries/affiliates	322,298	322,298
A.3.2 Equity in foreign branches/subsidiaries/affiliates		
A.3.3 Others, specify (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4 + A.3.3.5)		-
A.3.3.1		
A.3.3.2		
A.3.3.3		
A.3.3.4		
A.3.3.5		
A.4 Available for Sale Financial Assets - Noncurrent	32,746	36,314
A.5 Biological Assets		
A.6 Intangible Assets		
A.6.1 Major item/s, specify (A.6.1.1 + A.6.1.2)		
A.6.1.1		
A.6.1.2		
A.7 Assets Classified as Held for Sale		
A.8 Assets included in Disposal Groups Classified as Held for Sale		

SPECIAL FORM FOR CONSOLIDATED FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE: INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Company Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A.9 Long-term receivables (net of current portion) (A.9.1 + A.9.2 + A.9.3)		
A.9.1 From domestic entities, specify (A.9.1.1 + A.9.1.2 + A.9.1.3)		
A.9.1.1		
A.9.1.2		
A.9.2 From foreign entities, specify (A.9.2.1 + A.9.2.2 + A.9.2.3)		
A.9.2.1		
A.9.2.2		
A.9.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.10 Other Assets (A.10.1 + A.10.2 + A.10.3 + A.10.4 + A.10.5)	-	-
A.10.1 Deferred charges - net of amortization		
A.10.2 Deferred Income Tax		
A.10.3 Advance/Miscellaneous deposits		
A.10.4 Others, specify (A.10.4.1 + A.10.4.2 + A.10.4.3 + A.10.4.4+A.10.4.5)	-	-
A.10.4.1 Deferred Exploration Cost		
A.10.4.2 Other Noncurrent Assets		
A.10.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4 + B.5)	3,870	8,553
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	485	5,299
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3 + B.1.1.4 + B.1.1.5 + B.1.1.6)	485	5,299
B.1.1.1 Loans/Notes Payables		
B.1.1.2 Trade Payables	485	71
B.1.1.3 Payables to Related Parties		
B.1.1.4 Advances from Directors, Officers, Employees and Principal Stockholders		
B.1.1.5 Accruals, specify material items (B.1.1.5.1 + B.1.1.5.2 + B.1.1.5.3)	-	5,170
B.1.1.5.1 Accrued Expenses		5,170
B.1.1.5.2		
B.1.1.5.3		
B.1.1.6 Others, specify (B.1.1.6.1 + B.1.1.6.2 + B.1.1.6.3)	-	58
B.1.1.6.1 Payables to Government		58
B.1.1.6.2		
B.1.1.6.3		
B.1.2 Trade and Other Payables to Foreign Entities (specify) (B.1.2.1 + B.1.2.2 + B.1.2.3)		
B.1.2.1		
B.1.2.2		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions) (B.1.4.1 + B.1.4.2 + B.1.4.3 + B.1.4.4 + B.1.4.5)		
B.1.4.1		
B.1.4.2		
B.1.5 Liabilities for Current Tax		
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2 + B.1.7.3 + B.1.7.4 + B.1.7.5 + B.1.7.6)		
B.1.7.1 Dividends declared and not paid at balance sheet date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due within one year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.1.7.6.1		
B.1.7.6.2		
B.1.7.6.3		

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Company Statements of Financial Position

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
B.2 Long-term Debt - Non-current Interest-bearing Liabilities (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)	-	-
B.2.1 Domestic Public Financial Institutions		
B.2.2 Domestic Public Non-Financial Institutions		
B.2.3 Domestic Private Financial Institutions		
B.2.4 Domestic Private Non-Financial Institutions		
B.2.5 Foreign Financial Institutions		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Liabilities Included in the Disposal Groups Classified as Held for Sale		
B.5 Other Liabilities (B.5.1 + B.5.2)	3,385	3,254
B.5.1 Deferred Tax	99	
B.5.2 Others, specify (B.5.2.1 + B.5.2.2 + B.5.2.3 + B.5.2.4 + B.5.2.5)	3,286	3,254
B.5.2.1 Retirement Benefit Obligation	3,286	3,254
B.5.2.2		
B.5.2.3		
B.5.2.4		
B.5.2.5		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9+C.10)	1,809,147	1,824,965
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	1,000,000	1,000,000
C.1.1 Common shares	1,000,000	1,000,000
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	76,500	76,518
C.2.1 Common shares	76,500	76,518
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2)	600,560	600,489
C.3.1 Common shares	600,559	600,489
C.3.2 Preferred Shares		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	72,272	72,272
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2 + C.6.3)	5,710	1,211
C.6.1 Unrealized Gains (Losses) on AFS Investment	5,598	1,330
C.6.2 Actuarial Gains (Losses)	112	(119)
C.6.3		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus		
C.8 Retained Earnings (C.8.1 + C.8.2)	1,059,067	1,079,437
C.8.1 Appropriated	500,000	500,000
C.8.2 Unappropriated	559,067	579,437
C.9 Head / Home Office Account (for Foreign Branches only)		
C.10 Cost of Stocks Held in Treasury (negative entry)	(4,962)	(4,962)
TOTAL LIABILITIES AND EQUITY (B + C)	1,813,017	1,833,518

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

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 CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
 TEL. NO.: 804-1978 FAX NO.: 804-1977
 COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Parent Company Statements of Comprehensive Income

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
A. REVENUE / INCOME (A.1 + A.2 + A.3)	2,640	31,909	59,460
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity)			
A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for			
A.3 Other Revenue (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5)	2,640	31,909	59,460
A.3.1 Rental Income from Land and Buildings			
A.3.2 Receipts from Sale of Merchandise (trading) (from Secondary Activity)			
A.3.3 Sale of Real Estate or other Property and Equipment			
A.3.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			
A.3.5 Others, specify (A.3.5.1 + A.3.5.2 + A.3.5.3 + A.3.5.4 + A.3.5.5 + A.3.5.6 + A.3.5.7 + A.3.5.8)	2,640	31,909	59,460
A.3.5.1 Interest Income	2,079	2,686	12,311
A.3.5.2 Gain on Sale of AFS Financial Assets		24,526	18,945
A.3.5.3 Gain on Sale of HTM Investment			
A.3.5.4 Dividend Income	273	1,299	5,776
A.3.5.5 Foreign Exchange Gain	288	3,398	22,428
A.3.5.6			
A.3.5.7			
A.3.5.8			
A.4 Other Income (non-operating) (A.4.1 + A.4.2 + A.4.3 + A.4.4)	-	-	-
A.4.1 Interest Income			
A.4.2 Dividend Income			
A.4.3 Gain / (Loss) from selling of Assets, specify (A.4.3.1 + A.4.3.2 + A.4.3.3 + A.4.3.4)	-	-	-
A.4.3.1 Other Income			
A.4.3.2 Gain on Disposal of Noncurrent Asset Held for Sale			
A.4.3.3			
A.4.3.4			
A.4.4 Others, specify (A.4.4.1 + A.4.4.2 + A.4.4.3 + A.4.4.4)	-	-	-
A.4.4.1 Gain/(Loss) on Foreign Exchange			
A.4.4.2 Equity in Net Income of Associates			
A.4.4.3			
A.4.4.4			
B. COST OF GOODS SOLD (B.1 + B.2 + B.3)			
B.1 Cost of Goods Manufactured (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5)			
B.1.5 Goods in Process, End (negative entry)			
B.2 Finished Goods, Beginning			
B.3 Finished Goods, End (negative entry)			
C. COST OF SALES (C.1 + C.2 + C.3)	-	-	-
C.1 Cost of Real Estate Sold			
C.2 Merchandise Inventory, Beginning			
C.3 Merchandise Inventory, End (negative entry)			
D. GROSS PROFIT (A - B - C)	2,640	31,909	59,460

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
 CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
 TEL. NO.: 804-1978 FAX NO.: 804-1977
 COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Parent Company Statements of Comprehensive Income

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
E. OPERATING EXPENSES (E.1 + E.2 + E.3 + E.4)	23,010	14,741	16,084
E.1 Selling or Marketing Expenses			
E.2 Administrative Expenses	23,010	14,741	16,084
E.3 General Expenses			
E.4 Other Expenses, specify (E.4.1 + E.4.2 + E.4.3 + E.4.4 + E.4.5 + E.4.6 + E.4.7 + E.4.8 + E.4.9 + E.4.10)	-	-	-
E.4.1			
E.4.2			
E.4.3			
E.4.4			
E.4.5			
E.4.6			
E.4.7			
E.4.8			
E.4.9			
E.4.10			
F. FINANCE COSTS (F.1 + F.2 + F.3 + F.4 + F.5)	-	-	-
F.1 Interest on Short-Term Promissory Notes			
F.2 Interest on Long-Term Promissory Notes			
F.3 Interest on bonds, mortgages and other long-term loans			
F.4 Amortization			
F.5 Other interests, specify (F.5.1 + F.5.2 + F.5.3 + F.5.4 + F.5.5)	-	-	-
F.5.1			
F.5.2			
F.5.3			
F.5.4			
F.5.5			
G. NET INCOME (LOSS) BEFORE TAX (D - E - F)	-20,370	17,168	43,376
H. INCOME TAX EXPENSE (negative entry)		(2,484)	(304)
I. INCOME(LOSS) AFTER TAX	-20,370	14,684	43,072
J. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)			
J.1			
J.2			
K. PROFIT OR LOSS ATTRIBUTABLE TO MINORITY INTEREST			
L. PROFIT OR LOSS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT			
M. EARNINGS (LOSS) PER SHARE (not in P'000)			
M.1 Basic	-0.030	0.025	0.072
M.2 Diluted			

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
 CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
 TEL. NO.: 804-1978 FAX NO.: 804-1977
 COMPANY TYPE INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 3. Parent Company Statements of Cash Flow

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)	2013 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net Income (Loss) Before Tax and Extraordinary Items	(20,370)	17,168	43,376
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities			
Depreciation	12	33	61
Others, specify: Equity in Net Losses (income) of associates			
Impairment in value - AFS			
Net Foreign Exchange Losses (Gain) - unrealized	(287)	5,839	(22,428)
Gain on Sale of AFS Financial Assets		(24,526)	(18,945)
Gain on Sale of HTM Investments			
Dividend Income	(273)	(1,300)	(5,776)
Interest Income	(2,079)	(2,685)	(12,311)
Share in Unrealized Valuation Gain on AFS Investments of Assoc			
Provision for Impairment on AFS Financial Assets	7,835	4,129	
Gain on sale of Noncurrent Asset held For Sale			
Write off of Project Advances			
Pension Expense	363	306	285
Write off of Deferred Exploration Cost			
Changes in Assets and Liabilities:			
Decrease (Increase) in:			
Receivables	(1,953)	(1,103)	31,476
Prepayments and other current assets	(273)	(55)	377
Others, specify: Real Estate for Sale			
Other Noncurrent Assets			
Increase (Decrease) in:			
Trade and Other Payables	(4,814)	(1,275)	(4,425)
Income and Other Taxes Payable			
Others, specify: Interest Received	1,913	467	6,021
Income Taxes Paid		(6,019)	(7,950)
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	(19,926)	(9,021)	9,761
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceed for sale of AFS Financial Assets		326,181	58,706
Proceed for sale of Noncurrent Asset Held for Sale			
Proceed for Sale of HTM Investments			
Decrease (Increase) in Noncurrent Assets			
Decrease (Increase) in Deferred Exploration Cost			
Decrease (Increase) in Project Advances			
Decrease (Increase) in Advances to Related Parties	(23,790)	(208,012)	(513,278)
Reductions/(Additions) to Property, Plant, and Equipment			
Others, specify Net changes in Investments to Associates and Subs.			
Acquisition of Property, Plant & Equipment	(21)		(11)
Acquisition of AFS		(6,247)	(95,532)
Acquisition of HTM			
Payment Received from Related Parties		22,686	54,013
Interest Received		3,021	4,734
Dividends Received	273	1,590	5,745
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	(23,538)	139,219	(485,623)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from:			
Others, specify: Collections of Subscription Receivable	53		
Acquisition of Treasury Stocks			(3,921)
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	53	-	(3,921)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	(43,411)	130,198	(479,783)
Cash and Cash Equivalents			
Effect of Exchange Rates on Cash	287	(5,840)	15,463
Beginning of year	255,732	131,374	595,694
End of year	212,608	255,732	131,374

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

Control No.:

Form Type:

PHFS (rev 2006)

PHFS (rev 2006)

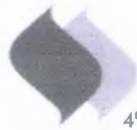
PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati CityTEL. NO.: 804-1978FAX NO.: 804-1977COMPANY TYPE : INVESTMENT HOLDING COMPANY*If these are based on consolidated financial statements, please so indicate in the caption.*

Table 4. Parent Company Statement of Changes in Equity

FINANCIAL DATA	(Amount in P'000)								
	Issued Common Stock	Subscribed Common Stock	Additional Paid-in Capital	Unrealized Gains/ (Losses) on AFS	Actuarial Gains (Losses) on Defined Benefit Plan	Retained Earnings Appropriated	Retained Earnings Unappropriated	Treasury Stocks	TOTAL
A. Balance, 2013	600,490	76,518	72,272	24,245	(43)	500,000	564,753	(4,962)	1,833,273
A.1 Correction of Error(s)									
A.2 Changes in Accounting Policy									
B. Restated Balance									
C. Surplus									
D. Net Income (Loss) for the Period							14,683		14,683
E. Other Comprehensive Income (loss)				-22,915	-76				(22,991)
E. Dividends (negative entry)									
F. Appropriation for (specify)									
F.1 Unappropriation for Diwalwal									
G. Issuance of Capital Stock									
G.1 Common Stock									
G.2 Preferred Stock									
G.3 Purchase of Treasury Stocks									-
H. Collection of Subscription Receivable									0
I. Balance, 2014	600,490	76,518	72,272	1,330	(119)	500,000	579,436	(4,962)	1,824,965
H.1 Correction of Error (s)									
H.2 Changes in Accounting Policy									
I. Restated Balance									
J. Surplus									
K. Net Income (Loss) for the Period							(20,370)		(20,370)
E. Other Comprehensive Income (loss)				4,268	231				4,499
L. Dividends (negative entry)									
M. Appropriation for (specify)									
M.1									
N. Issuance of Capital Stock									
N.1 Common Stock	70	-70							-
N.2 Preferred Stock									
N.3 Purchase of Treasury Stocks									
H. Collection of Subscription Receivable									52
O. Balance, 2015	600,560	76,500	72,272	5,598	112	500,000	559,066	(4,962)	1,809,146



SOCResources, Inc.

4th Flr. ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

TREASURER'S CERTIFICATION

I, BELEN R. CASTRO, of legal age, Filipino and with office address at the 4th Floor Enzo Building 399 Senator Gil Puyat Avenue, Makati City, after being sworn in accordance with law, hereby certify that:

1. I am the Treasurer of SOCResources, Inc. (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines under SEC Certificate of Registration ASO92-06441 with the principal office address at 4th Floor Enzo Building 399 Senator Gil Puyat Avenue, Makati City.
2. Except for certain details/breakdowns required in the General Form of Financial Statement and Special Form of Financial Statement, the Generally Accepted Accounting Principles in the Philippines or Philippine Financial Reporting Standards prescribed accounts and figures provided in electronic documents are based on the contents of the FS submitted to the SEC.
3. I am executing this certification to attest to the truth of the foregoing and in compliance with the reportorial requirements of the SEC.

WITNESS MY HAND on this MAY 13 2016 of 2016 at City of Makati

BELEN R. CASTRO

Treasurer

SUBSCRIBED AND SWORN to before me on this MAY 13 2016 day of 2016 at City of Makati, affiant exhibiting to me her Passport No. EC1162064 issued on May 21,2014 at DFA, Manila valid until May 20,2019.

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ATTY. VIRGILIO R. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M32
UNTIL DECEMBER 31, 2016
ROLL OF ATTY. NO. 48348

MCLE COMPLIANCE NO. IV-0016333/4-10-2013
IBP O.R No.706702-LIFETIME MEMBER JAN. 29,2007
PTR No. 632-35-05-JAN 04,2016 MAKATI CITY
EXECUTIVE BLDG, CENTER
MAKATI AVE. COR JUPITER