



SOCResources, Inc.

ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

March 05,2015

The Disclosure Department

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave.
Makati City, Philippines 1226

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

The Board of Directors of SOCResources, Inc. (the "Corporation") have agreed to act as surety for its wholly-owned subsidiary, SOC Land Development Corporation ("SOC Land"), a domestic corporation engaged in the business of realty. SOC Land has recently obtained an Omnibus Line and Bills Purchased Line from the China Banking Corporation. The said decision of the Board of Directors of the Corporation is in line with its continuing efforts to ensure the success of its subsidiary, especially with the latter's real estate and development projects.

Edgardo P. Reyes, the Chairman of the Corporation and one of the Directors of SOC Land, sees this effort as an important aspect in enhancing both corporations' shareholder value. SOC Land is headed by its Chairman, Mr. Wilfrido P. Reyes, and its President, Mr. John Paul G. Reyes.

Yours faithfully,

DAVID R. BALADAD
Corporate Information Officer/
VP – Operations